

**Y&G CORPORATION BHD**

(Co No : 6403-X)  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2014**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 30 Sept 2014 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30 Sept 2013 RM'000	CURRENT YEAR TODATE 30 Sept 2014 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 30 Sept 2013 RM'000
Revenue	23,921	32,041	69,105	86,284
Operating expenses	(20,171)	(29,349)	(58,158)	(79,472)
Other operating income	372	673	490	994
<b>Profit From Operations</b>	<b>4,122</b>	<b>3,365</b>	<b>11,437</b>	<b>7,806</b>
Interest income	81	15	180	40
Interest expenses	(3)	(6)	(12)	(520)
<b>Profit Before Tax</b>	<b>4,200</b>	<b>3,374</b>	<b>11,605</b>	<b>7,326</b>
Taxation	(994)	(1,465)	(3,098)	(2,741)
<b>Profit For The Period</b>	<b>3,206</b>	<b>1,909</b>	<b>8,507</b>	<b>4,585</b>
Other Comprehensive Income	0	0	0	0
<b>Total Comprehensive Income</b>	<b>3,206</b>	<b>1,909</b>	<b>8,507</b>	<b>4,585</b>
Attributable to:				
Equity holders of the parent	3,249	1,909	8,600	4,585
Non-controlling interests	(43)	0	(93)	0
	<b>3,206</b>	<b>1,909</b>	<b>8,507</b>	<b>4,585</b>
<b>Total Comprehensive Income / (Loss) attributable to equity holders of the parent :</b>				
a) Basic Earnings per share (Sen)	2.11	1.24	5.59	2.98
b) Diluted	2.11	1.24	5.59	2.98

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the Year Ended 31 December 2013 and the accompanying notes attached to the Interim Financial Statements)

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**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2014**

	As at end of Current Quarter 30 Sept 2014 RM'000	As at Preceding Year Ended 31 Dec 2013 RM'000
<b>ASSETS</b>		
<b>NON-CURRENT ASSETS</b>		
Property, plant and equipment	18,233	15,732
Land held for development	38,901	53,250
Goodwill on consolidation	555	555
	<u>57,689</u>	<u>69,537</u>
<b>CURRENT ASSETS</b>		
Asset held for sale	8,631	8,631
Development expenditure	87,045	80,085
Trade receivables	38,466	62,984
Other receivables and deposits	12,983	11,300
Cash and bank balances	23,905	12,102
	<u>171,030</u>	<u>175,102</u>
<b>TOTAL ASSETS</b>	<u><b>228,719</b></u>	<u><b>244,639</b></u>
<b>EQUITY AND LIABILITIES</b>		
Equity attributable to equity holders of parent -		
Share capital	153,869	153,869
Unappropriated profits	31,430	22,830
	<u>185,299</u>	<u>176,699</u>
<b>NON-CONTROLLING INTEREST</b>	1,912	2,005
	<u>187,211</u>	<u>178,704</u>
<b>TOTAL EQUITY</b>	<u><b>187,211</b></u>	<u><b>178,704</b></u>
<b>NON-CURRENT LIABILITIES</b>		
Long term borrowings	174	220
Deferred taxation	7,905	9,274
	<u>8,079</u>	<u>9,494</u>
<b>CURRENT LIABILITIES</b>		
Trade payables	27,107	28,968
Other payables and accruals	4,131	8,714
Amount due to directors	1,190	18,021
Short term borrowings	76	145
Taxation	925	593
	<u>33,429</u>	<u>56,441</u>
<b>TOTAL LIABILITIES</b>	<u>41,508</u>	<u>65,935</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><b>228,719</b></u>	<u><b>244,639</b></u>
	-	-
Net assets / share attributable to ordinary equity holders of the parent (RM)	1.20	1.15

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the Year Ended 31 December 2013 and the accompanying notes attached to the Interim Financial Statements)

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2014**

	Share Capital RM'000	Unappropriated Profits RM'000	Non-Controlling Interest RM'000	TOTAL EQUITY RM'000
<b><u>Current Quarter</u></b>				
Balance as at 1 January 2014	153,869	22,830	2,005	178,704
Profit after Tax	0	8,600	(93)	8,507
Other Comprehensive Income	0	0	0	0
Total Comprehensive Income	0	8,600	(93)	8,507
<b>Balance as at 30 September 2014</b>	<b>153,869</b>	<b>31,430</b>	<b>1,912</b>	<b>187,211</b>
<b><u>Preceding Year's Corresponding Quarter</u></b>				
Balance as at 1 January 2013	153,869	14,858	2,046	170,773
Profit after Tax	0	4,585	0	4,585
Other Comprehensive Income	0	0	0	0
Total Comprehensive Income	0	4,585	0	4,585
<b>Balance as at 30 September 2013</b>	<b>153,869</b>	<b>19,443</b>	<b>2,046</b>	<b>175,358</b>

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the Year Ended 31 December 2013 and the accompanying notes attached to the Interim Financial Statements)

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**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2014**

	<b>Current Quarter Ended 30 Sept 2014 RM'000</b>	<b>Preceding Year Quarter 30 Sept 2013 RM'000</b>
<b>PROFIT BEFORE TAX</b>	11,605	7,326
ADJUSTMENTS :		
Depreciation	272	317
Goodwill on consolidation written-off	3	0
Interest expenses	12	520
Interest income	(180)	(40)
<b>Operating Profit Before Working Capital Changes</b>	<b>11,712</b>	<b>8,123</b>
CHANGES IN WORKING CAPITAL :		
Decrease/(Increase) in receivables	22,835	(28,593)
Decrease/(Increase) in development expenditure	7,441	16,532
(Decrease)/Increase in payables	(23,278)	12,776
<b>Cash Generated From Operations</b>	<b>18,710</b>	<b>8,838</b>
Taxes paid	(4,135)	(5,444)
<b>Net Cash Flows Generated From Operating Activities</b>	<b>14,575</b>	<b>3,394</b>
<b>INVESTING ACTIVITIES</b>		
Acquisition of property, plant and equipment	(2,773)	(6,471)
Expenditure incurred on land held for development	(52)	(4)
Acquisition of shares in subsidiary company, net of cash (#)	0	0
Interest income	180	40
<b>Net Cash Flows Used In Investing Activities</b>	<b>(2,645)</b>	<b>(6,435)</b>
<b>FINANCING ACTIVITIES</b>		
Repayment of obligation under finance lease	(115)	(120)
Interest expenses	(12)	(520)
<b>Net Cash Flows Used In Financing Activities</b>	<b>(127)</b>	<b>(640)</b>
<b>NET CHANGE IN CASH AND CASH EQUIVALENTS</b>	<b>11,803</b>	<b>(3,681)</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR</b>	<b>12,102</b>	<b>9,053</b>
<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	<b>23,905</b>	<b>5,372</b>
<u>Represented by :</u>		
Cash and bank balances	23,905	5,372

(#) The acquisition of shares in subsidiary company amounted to RM2.00. (Note A13)

(The Condensed Consolidated Statement of Cash Flow should be read in conjunction with the Audited Financial Statements for the Year Ended 31 December 2013 and the accompanying notes attached to the Interim Financial Statements)